



Geothermal Contractor Checklist
Wisconsin Well & Water Systems, LLC

Contractor Name:

Contact Information:

- ___ How many geothermal systems has the contractor done _____ in the past _____ years?
- ___ What credentials does the contractor have?
- ___ Member of the Wisconsin Geothermal Association?
- ___ IGSHPA Accredited
- ___ Fusion Certification
- ___ Trained in and uses ACCA Manual J Heat loss/gain calculations (or software that includes this).
- ___ Trained in and uses ACCA Manual D duct design and installation(or software that includes this).
- ___ Certified in the brand of heat pump contractor is selling.
- ___ Wisconsin Well & Water Systems, LLC Preferred Contractor? YES / NO
- ___ Ask what is the manual J load, summer and winter design temps. Compare to other contractors bids.
- ___ What is the size system being proposed (in tons) ___ % of Winter heat load covered?
- ___ What is my projected costs for heating and cooling based upon current utility costs?
- ___ Is my current ductwork and electrical service adequate to support system? YES / NO
- ___ What are the warranty details? Is labor covered? YES / NO For _____ Years.
- ___ What is the type of loop system being proposed? (open loop, horizontal, vertical, directional, hybrid, etc.).
- ___ Is heat pump Single stage? Double Stage? Variable Speed? Explain the differences.
- ___ Do I need back-up heat? When should I expect the back-up heat to engage? _____
- ___ What is the total projected cost? Are there available rebates? From whom and how are they received?
- ___ What portion of the work qualifies for tax credits and how do I apply them?
- ___ What brand of heat exchanger? Are there options to consider within that brand?

Notes and References: